RLV Technology Flight Demonstration Study Interim Status Briefing

January 23, 2002

DISCLAIMER

The interim study results presented herein are provided to industry and other interested parties for consideration in preparation of proposals for future government x-vehicle programs. This is an interim report and reflects NASA's current evaluation of x-vehicle programs. A final report will follow the conclusion of the study. Nothing presented herein in any way alters the content or requirements of any ongoing procurement.





"SEE DISCLAIMER" Presentation Agenda



Introduction and Overview

- Study Charter
- Study Team Members
- ♦ Task 1: Lessons Learned from Previous Flight Demonstrations
- ♦ Task 2: Technology Demonstration Requirements
- **◆** Task 3: Flight Demonstration Options
- **♦ Task 4: Gap Analysis and Trade Studies**
- **◆**Task 5: Flight Demonstration Status and Plans
- **◆ Task 6: X-43A/X-43C Boost Options**
- **◆** Task 7: Integration and Process Definition
- ♦ Wrap-up and Discussion



Charter for the RLV Technology Flight Demonstration Study Team



RLV Technology Flight Demonstration Study team is formed at the direction of the Code R AA to document RLV technology flight demonstration needs, considerations, and test options. The team's products will serve as a resource for developing low cost flight demonstration strategies.



"SEE DISCLAIMER" **Study Team Members**



(Includes only Task Leads and Organization Representatives)

Phil Sumrall	MSFC	256-544-3145
Leland Dutro	MSFC	256-544-0660
Bill Pannell	MSFC	256-544-0521
Bob Werka	MSFC/2nd Gen RLV	256-544-1032
Richard Tyson	MSFC/3rd Gen RLV	256-544-5930
♦ Dan Rasky	ARC	650-604-1098
◆ Mark Klem	GRC	216-433-8000
Chuck McClinton	LaRC	757-864-6253
♦ Ron Ray	DFRC	661-276-3687
♦ Col. Sam Liburdi	AFSPC	256-544-5277
Col. Mike Wolfert	AFSPC	719-554-6853
♦ LtCol. Tom Buter	AFRL	256-544-4659
Capt. Trevis Bergert	SMC	256-955-2089
Vance Houston	MSFC	256-544-0200
Curtis McNeal	MSFC	256-544-8538
Doug Whitehead	JSC	281-483-4699
Phil Weber	KSC	321-867-2057
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"SEE DISCLAIMER" Additional Information



- ◆ The CBD announcement of this briefing will be appended to provide details on how to obtain a copy of today's presentation
- ♦ The projected date of the final report is April 2002

Task 2 X-Vehicle Technology Demonstration Requirements

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Task 2 - Technology Demonstration Needs



Objective

- ◆ Establish technology demonstration requirements for new operational Earth to orbit (ETO) space transportation systems, including answering:
 - What technologies must be flight demonstrated?
 - Test options?
 - Ground vs. flight test?
 - Integration requirements?
 - Scale?
 - Required flight profiles and environments?
- Interim results will only discuss requirements process and does not provide final requirements for any specific program

"SEE DISCLAIMER" Approach



1) Establish POC's for major technology areas

- Structures/TPS (Paul Kolodziej/ARC, Joe Brunty/MSFC, David Glass/LaRC)
- Propulsion (Curtis McNeal/MSFC, Mark Klem/GRC)
- Software (Howard Cannon/ARC, Brian Glass/ARC)
- Subsystems, Crew Systems & Ops (Mark Klem/GRC, Phil Weber/KSC, Greg Hite/JSC)
- Air Force representative is Lt. Col. Tom Buter

2) Assemble technology requirement lists for each technology area

- Pulling from 2nd Gen, 3rd Gen, DoD, DARPA, previous vehicle development programs
- No attempt to develop additional mission requirements

3) Establish an effective technology development and implementation model - "Phased Risk Approach"



"SEE DISCLAIMER" Approach (Cont.)



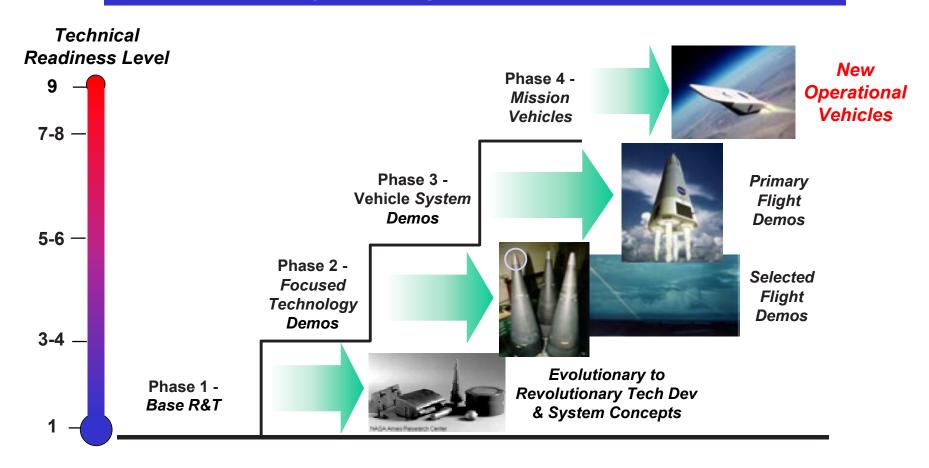
- 4) Establish methodology/filter for assessing flight demonstration requirements "Flight Filter"
- 5) Use "Flight Filter" on each technology area list to establish scrubbed lists of technologies requiring flight demonstration
- 6) Establish scale, flight profiles, environments and other requirements for flight demonstrations
- 7) Integrate results with other X-vehicle tasks
- 8) Produce final report/presentation



Technology Development Model



Key question: How do you efficiently and effectively develop new technologies that impact future mission vehicles?



Time ----

"Phased Risk Approach"



Technology Development Model (Cont.)



Focused Technology Demos (Phase 2)

 Demonstration focused on establishing the response, characteristics and performance of a particular technology, by exercising a component or subsystem in a representative ground or flight environment

♦ Vehicle System Demos (Phase 3)

- Activity comprising the assembly of multiple technologies (existing and advanced) into a vehicle system, in order to establish vehicle subsystem performance and interactions and overall vehicle functionality and characteristics, in representative ground or flight environments
- ♦ In addition to technical readiness (TRL), useful to introduce integration readiness levels (IRL) to further refine program phase assessment



Technology and Integration Readiness Levels



TRL (Technology Focused)

9	Actual Technology Flight Proven In Operation
8	Actual Technology Flight Qualified by Demonstration
7	Technology Prototype Demonstration in an Operational Environment
6	Technology Model or Prototype Demonstration in a Relevant Envir.
5	Component and/or Breadboard Validation in a Relevant Environment
4	Component and/or Breadboard Validation in Laboratory Environment
3	Analytical and Experimental Critical Function Proof-of- Concept

Technology Concept and/or Application Formulated

Basic Principles Observed and Reported

IRL (Vehicle Focused)

5	Operations
4	Prototype/Demonstrator Subjected to Representative Flight Environments
3	System Physical Mockup or Prototype, Subjected to Ground Test Envir.
2	Detailed System Design Analyses Completed
1	Concept Systems Analyses Completed

Operational System Fabrication, Launch &

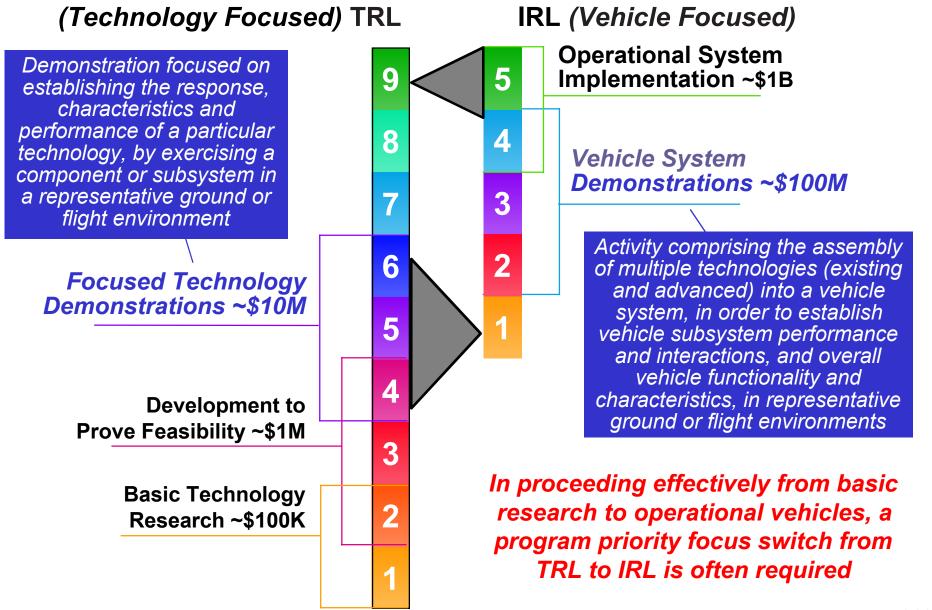
Vehicle system integration is a non-trivial activity, even with high TRL technologies



TRL/IRL Relationship

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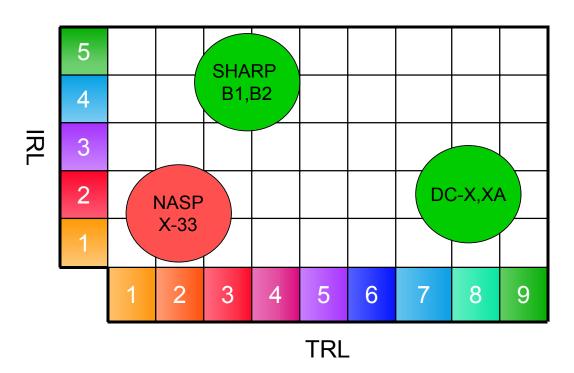


TRL/IRL Historical Patterns

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- ◆ Technology demonstrations at low TRL but employed on an existing, high IRL vehicle tend to be successful (SHARP-B1,B2)
- X-vehicles with overall high TRL and low vehicle IRL tend to be successful (DC-X)
- ◆ X-vehicles or technology demonstrators at overall low TRL and low vehicle IRL tend to fail (NASP, X-33)



Note: valid assessments will yield a range of TRL's for any real vehicle system



SHARP Program Completed to Date (Slender Hypersonic Aerothermodynamic Research Probes)





SHARP-B2: Successfully completed and flow in 21 months (Sept. 2000 flight) **Objective: Investigate UHTC** sharp leading edge thermostructural performance Team: NASA ARC, MSFC, Sandia, SoRI, **USAF**, Materials and Machines, Paul Beckman Corp.

SHARP-B1: Successfully completed in 6 months (May 1997 flight)

Objective: Investigate UHTC sharp nosetip thermophysical performance
Team: NASA ARC, Sandia, USAF, White

Materials, Paul Beckman Corp.

Sandia's involvement and contributions, and the support of the Air Force, have been key to the success of the SHARP program to date

mmmm



Draft Process to Establish Flight Requirements



- Step 1: Establish program requirements, and candidate technologies to meet those requirements
- ◆ Step 2: Employ valid TRL and IRL assessments to establish the appropriate phase of development for the different technologies and vehicle concepts
- ◆ Step 3: With TRL/IRL assessments, establish appropriate required focused technology or system demonstrations
- Step 4: Employ "Flight Filter" to decide which demonstrations require flight



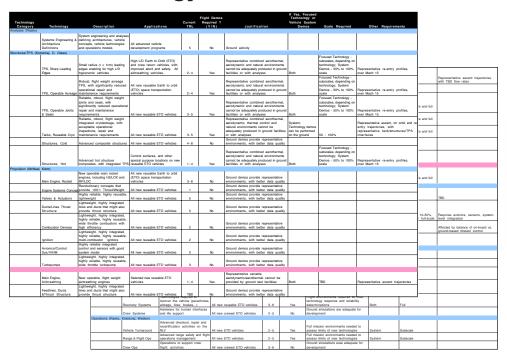
"SEE DISCLAIMER" "Flight Filter"



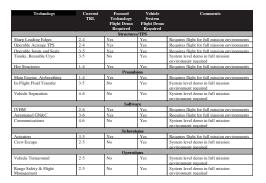
♦ Proposed criteria:

 Technology and/or system requires flight to obtain relevant, or cost effective environments for continued advancement

Technology Assessment Worksheet



Initial Flight Requirement Summary



Space Transportation Directories

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Interim Conclusions



Phased Risk Approach provides multiple advantages

- Spreads risk across multiple program phases, improving chances of successfully completing the different phases, and helping to restrain attempting too many things in any particular phase
- Provides sequenced opportunities to harvest the most attractive and mature technologies (efficiently narrowing the technology field) when proceeding from one phase to the next
- Highlights the critical need for system integration, in addition to technology development, and provides a clear demarcation for program priority focus shift from technology development to vehicle integration
- Provides multiple product cycles, which are key for effective technology development
 - E.g., the computer industry has 18 month product cycles, with factor of 2 improvement targets
 - Product cycles are critical for obtaining and maintaining a knowledgeable and motivated workforce, and overall organizational competence

System Analysis should underpin technology development selections at each development step

- Selections for any demos should require significant impact on future operational vehicles - as shown/verified by systems analysis
- System analysis should include assessment of technical and programmatic risks, as well as identifying technology off ramps



Interim Conclusions (Cont.)



Importance of Technology Demos often overlooked

- Provide critical technology maturation and product cycles to help ensure success of System Demos
- Much lower cost than System Demos ~\$10M compared to ~\$100M for System Demos
- Flight demos can often be flown in a "piggy back" mode on operational vehicles - e.g., SHARP - greatly reducing risk of flight failures

System Demos should be employed judiciously

- High cost and visibility of flight demos make the price of failure high as well
- Strongly consider ground demos (IRL 3) where possible, before pursuing flight demos (IRL 4)
- Proceed with flight demos only when all flight critical technologies are adequately mature (TRL 5 or above), or employ more mature technologies

Task1 X-Vehicle Lessons Learned

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"SEE DISCLAIMER" Objective



- ♦ Collect lessons learned from successful and unsuccessful X-Vehicle programs conducted by DoD and NASA during the 1990s.
- ♦ Evaluate data to determine broad/cross cutting reasons for success.

♦ Propose guidelines that will promote successful future NASA X-Vehicle Programs.



"SEE DISCLAIMER" Approach



1) Contact program managers for recent X-Vehicle Programs and request their assistance in study

• DC-X Jess Sponable (Data received)

• DC-XA Dan Dumbacher (Data received)

• X-33 Dan Dumbacher (Data received)

• X-34 Mark Fisher (Data received)

• X-36 Gary B. Cosentino (Data received)

• X-37 Dick Cervisi (Data received)

• X-38 John Muratore

• X-40 Dick Cervisi (Data received)

• X-40A Dan Mitchell (Data received)

X-43A-LS Chuck McClinton



"SEE DISCLAIMER" Approach (Cont.)



- 2) Request lessons learned from each program
- 3) Collate data into single document
- 4) Evaluate data to identify broad/cross cutting reasons for success
- 5) Propose guidelines for future program success
- 6) Get concurrence from past X-Vehicles program managers on guidelines
- 7) Final products
 - Guidelines for Future X-Vehicle Program Success
 - An Appendix containing lessons learned from each program

Traditional X-Vehicle Programs

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- ♦ Early X-Vehicles created to "expand the flight envelope"
- ♦ Early envelope expansion aimed at higher and faster
 - X-1 through X-15
 - 1950s through 1960s
- ◆ Later Expansion efforts turned to other measures of flight performance
 - Turn-radius
 - Time to climb
 - Sustained cruise mach number
 - Agility
 - Stealth
 - 1970s through 1990s

Space Related X-Vehicles



- Higher, faster, shorter transit times no longer the figure of merit
- Mission cost became the dominant factor in the 1990s
- Safety and reliability have become the dominant factors in the new millennium
- Only the application of new technologies to new flight vehicles will move us from the current SOTA to a new operating capability
- ◆ Air Force and NASA have initiated a number of X-Vehicles to demonstrate the required technologies
 - DC-X, DC-XA, X-33, X-34, X-37, X-38, X-40, X-40A
- ♦ Each of these is an attempt to expand the technology envelope

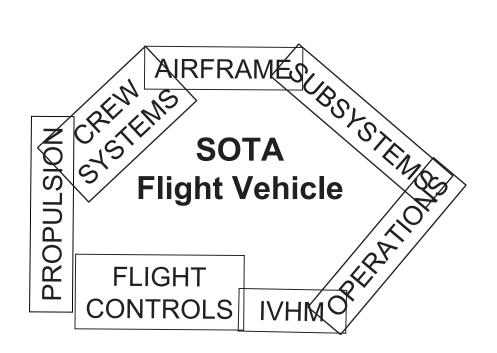


Performance Envelope Replaced by The Technology Envelope



2ND GEN RLV TECHNOLOGIES

TA2-AIRFRAME
TA3-SUBSYSTEMS
TA4-OPERATIONS
TA5-IVHM
TA6/8-PROPULSION
TA7-FLIGHT CONTROLS
TA9-CREW SYSTEMS



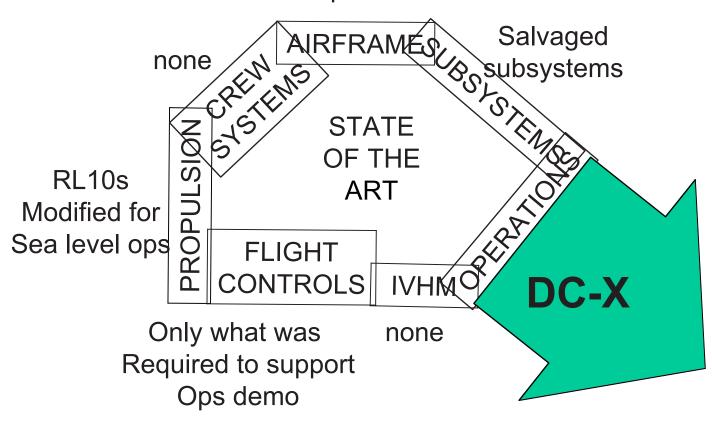


DC-X "The Operations Demonstrator"



EXTERNAL CONSTRAINTS/ISSUES
Cost Contract
2 year schedule
SDIO/BMDO/AFRL Customer

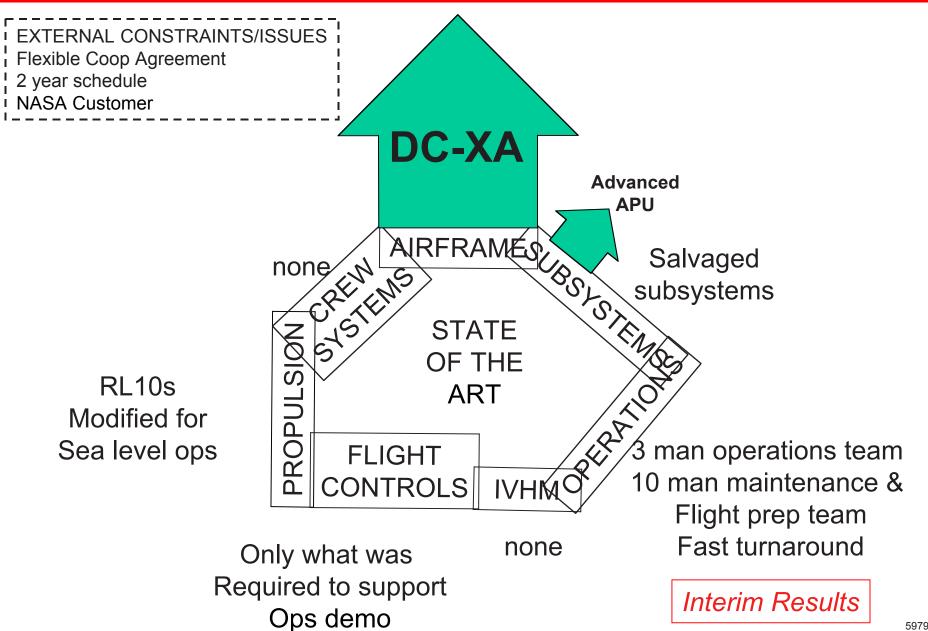
Aluminum structures Composite shell





DC-XA "NASA's First Space Related X Vehicle"

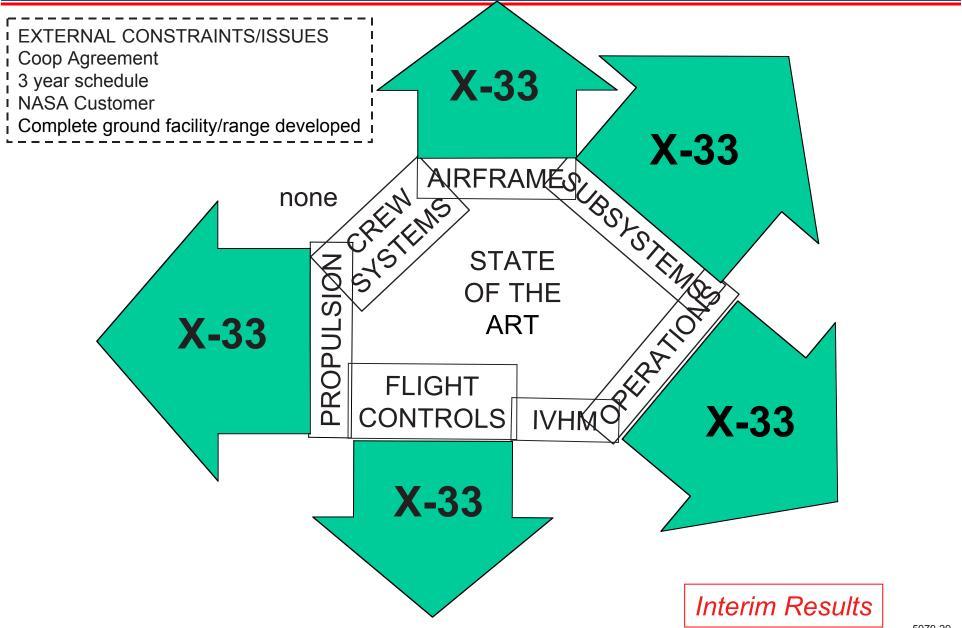






X-33 "NASA's Precursor to SSTO Operations"

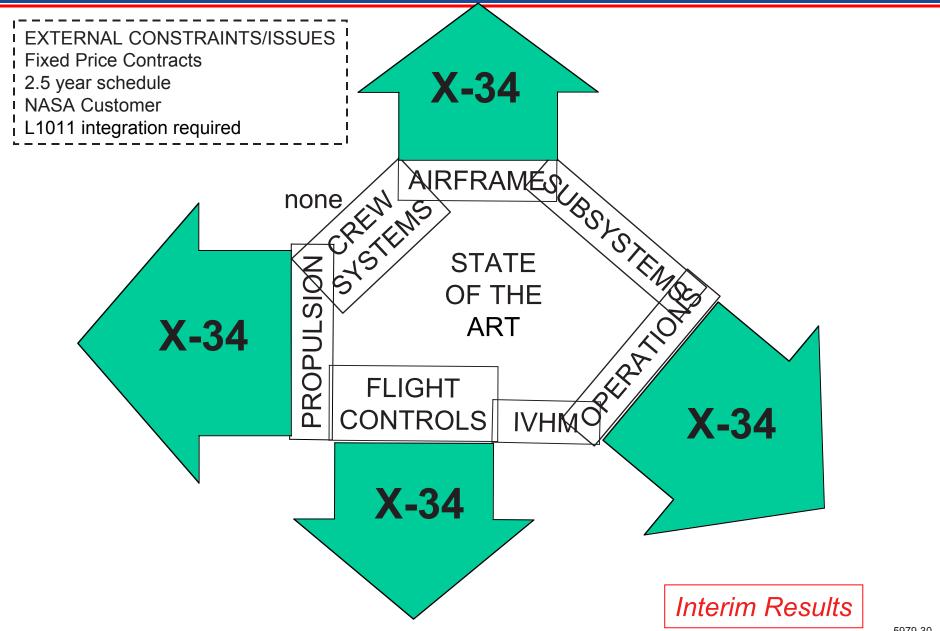






X-34 "NASA's Technology Bridge to the X-33"

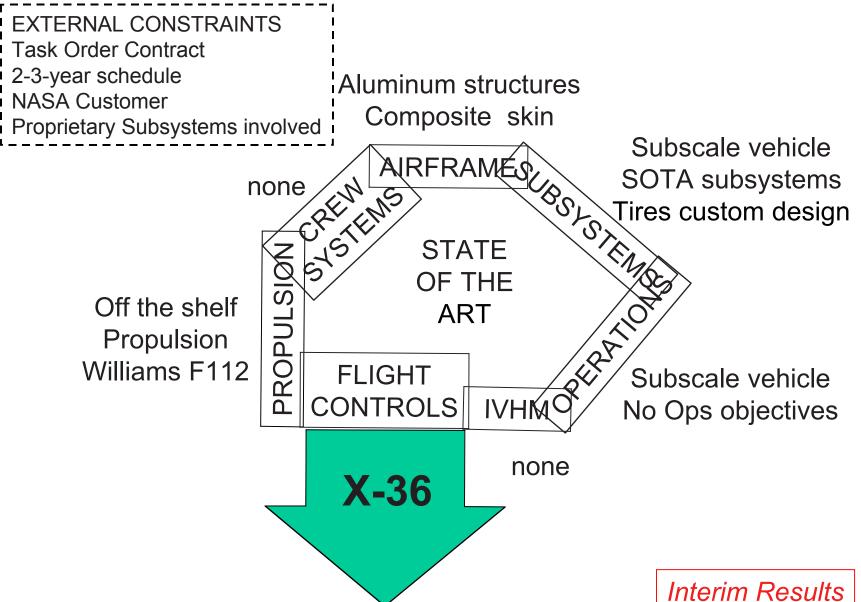






X-36 NASA's "Tail-less Fighter" Demonstration

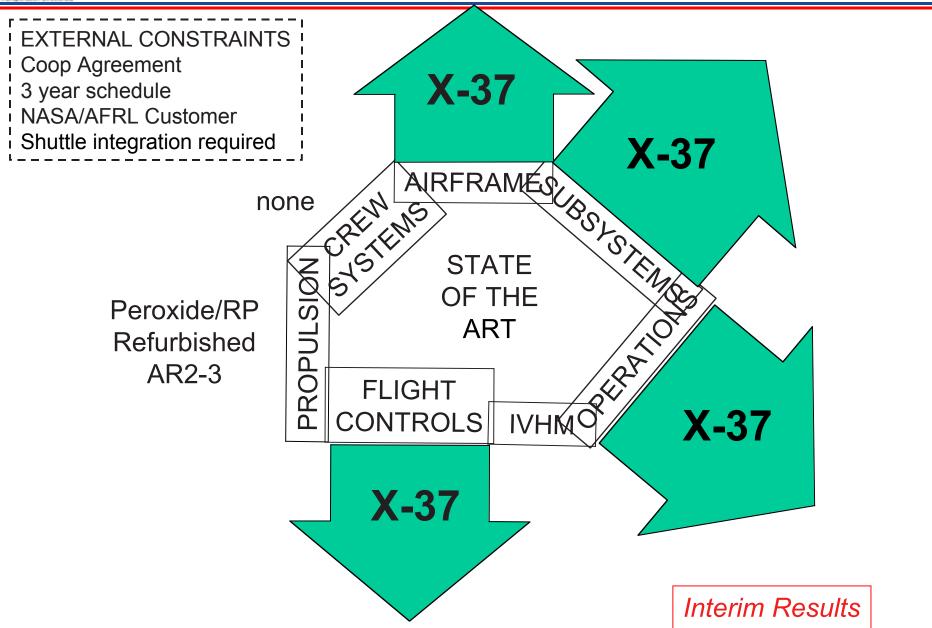






X-37 "The First of NASA's New Era of X Vehicles"

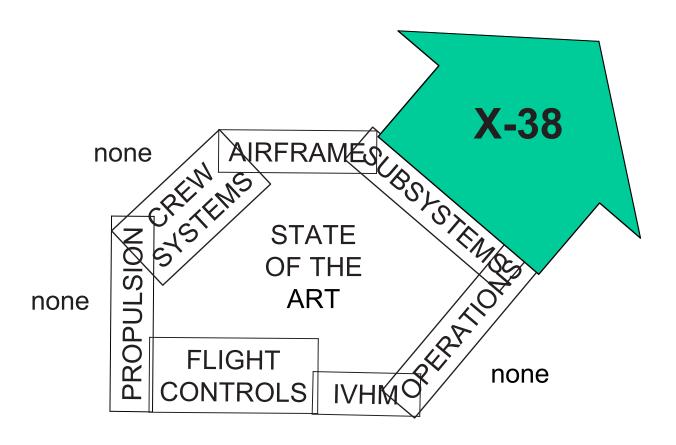






X-38 NASA's "Crew Return Landing System Demonstrator"





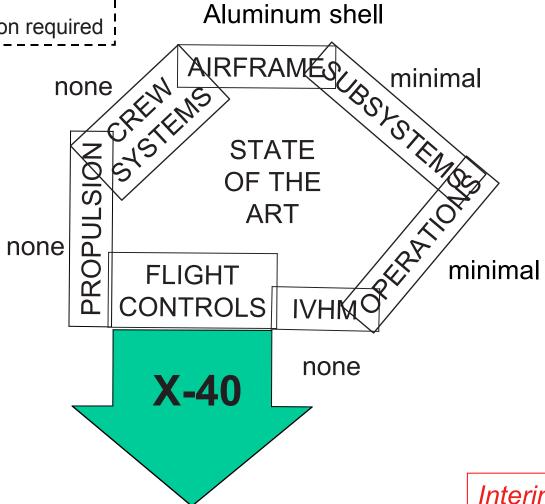


"SEE DISCLAIMER" X-40 AFRL's "Autonomous Landing Demonstrator"



EXTERNAL CONSTRAINTS
Task Order Contract
2-year schedule
AFRL Customer
Helicopter integration required

Aluminum structures
Aluminum shell

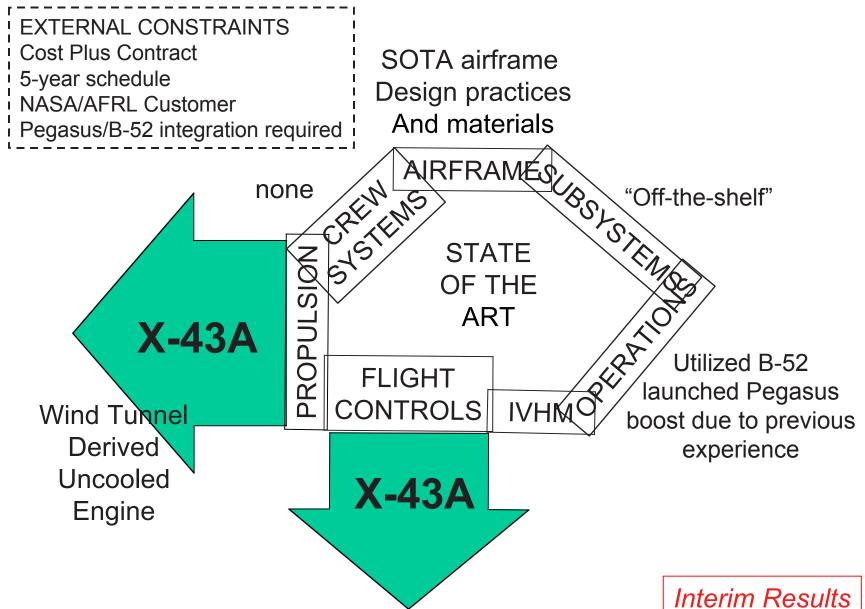




X-43A "NASA's Hypersonic Research Vehicle"

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X-43A-LS "NASA's Low Speed Blended Body Research Vehicle"

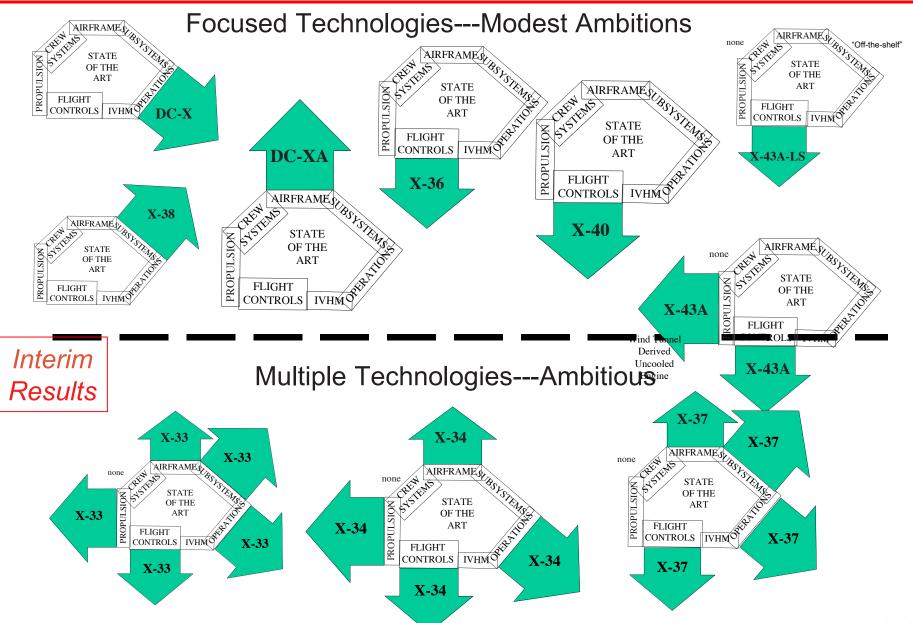


EXTERNAL CONSTRAINTS Fixed Price SBIR SOTA airframe 3-year schedule Design practices NASA/AFRL Customer AIRFRAMES "OTI-L. And materials No integration required Z STEINS none "Off-the-shelf" **ART** Off the shelf PROPU Engine **FLIGHT** Scaled model of **CONTROLS** IVHMO blended body **X-43A-LS** Interim Results



Two Tiers of X-Vehicles Emerge







Two Tiers of X-Vehicles Emerge





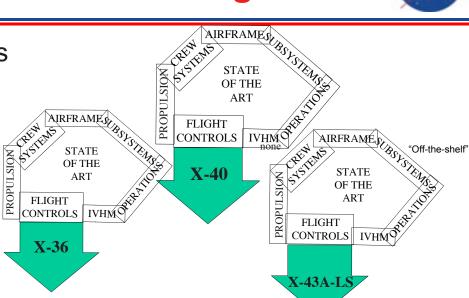
AIRFRAME JUST W-38

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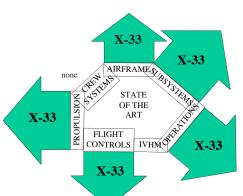
CONTROLS IVHMO

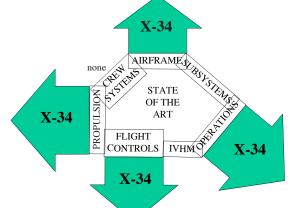
Successful Programs

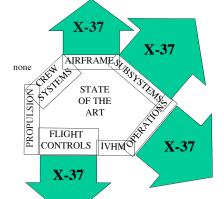




Other Programs







X-Vehicle Guidelines (1&2)

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1) X-Vehicles should have a focused technology thrust

 All other technologies incorporated into the air vehicle should be SOTA or less. All other technologies should represent little or no risk to successful program performance

2) Modification of, or scale up from, existing vehicles substantially lowers risk

- DC-XA
- X-24 X-38
- X-40 X-40A
- X-40A X-37 ALTV (De-scoped)

"SEE DISCLAIMER" X-Vehicle Cost Growth



♦ Cost growth ranged from -10% on DC-XA to over 100%

♦ Average of data available is 46% cost growth

X-Vehicle Guidelines (1-3)

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- 1) X-Vehicles should have a focused technology thrust
- 2) Modification of, or scale up from, existing vehicles substantially lowers risk
- 3) X-Vehicles require robust reserves
 - Industry's estimating tools are ill suited to one of a kind X-vehicles
 - Competitive source selection biases estimates downward
 - Competitive negotiations biases contract values downward
 - Program reserves must be adequate to cover these realities



"SEE DISCLAIMER" X-Vehicle Contracting



Program	Contract Mechanism	Contract/Customer Environment
DC-X	Cost Plus Zero Fee	Cooperative & Flexible
DC-XA	3 Cooperative Agreements	Cooperative & Flexible
X-33	1 Cooperative Agreement	
X-34	Fixed Price Contract	
X-36	Task Order Contract	Very Flexible
X-37	1 Cooperative Agreement	
X-40	Task Order Contract	Flexible/Hands Off Customer
X-43A-LS	Fixed Price SBIR	
X-43A	Cost Contract	

X-Vehicle Guidelines (1-4)

"SEE DISCLAIMER"



- 1) X-Vehicles should have a focused technology thrust
- 2) Modification of, or scale up from, existing vehicles substantially lowers risk
- 3) X-Vehicles require robust reserves
- 4) The contracting mechanism and environment must be flexible
 - It is an invalid assumption that everything can be identified and negotiated at contract initiation
 - Both the government and industry partner must be willing to make changes at appropriate times throughout the program life
 - Contractor should not be rewarded for poor performance
 - Contractor should not bear all of the cost risk



The "Right" Government Role



♦ Flight demonstration programs have three primary phases

- Program Initiation/Requirements Generation (ATP-SRR-PDR)
- Program Execution
- Flight Demonstration

♦ The government's role in Program Initiation

- Paramount responsibility for requirements generation/approval
- Significant participation in program planning
 - Determining support role for the government
 - Establishing resources expenditure plan
 - Establishing key program milestones/technical performance measures

The government's role in Program Execution

- Insight into program's progress
- Support of the program through application of government unique tools, facilities, and expertise

◆ The government's role in the Flight Demonstration

- Safety is number one---liability usually passes to the government
 - Personnel
 - High Value and Unique Facilities at test ranges
 - Safety of the flight article---because we have a large investment in it
- Support of the program through application of government unique tools, facilities, and expertise
- Insight into program's progress

"SEE DISCLAIMER" X-Vehicle Guidelines (1-5)



- 1) X-Vehicles should have a focused technology thrust
- 2) Modification of, or scale up from, existing vehicles substantially lowers risk
- 3) X-Vehicles require robust reserves
- 4) The contracting mechanism and environment must be flexible
- 5) The government must perform the "Right" Role



"SEE DISCLAIMER" Closing Information



- ◆ The CBD announcement of this briefing will be appended to provide details on how to obtain a copy of today's presentation
- ♦ Final Report expected in April 2002
- ◆ A CBD announcement will provide information on how to obtain a copy of the Final Report

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